

**Asia Wealth Group Holdings Limited
("Asia Wealth" or the "Company")**

ADMISSION TO PLUS

Background

The Directors of Asia Wealth Group Holdings Limited are pleased to announce that the Company has made application for the admission of its Ordinary Shares to be admitted to trading on PLUS with admission expected on 16 May 2011.

Asia Wealth was incorporated in the British Virgin Islands on 7 October 2010 for the purpose of making acquisitions of wealth management related companies in Asia that seek to address the region's growing number of HNW's.

In April 2011, Asia Wealth made its first acquisition when it acquired the Meyer Group, a group of companies providing wealth management advisory services with a focus on Asian based high net worth individuals. Meyer BVI, the holding company of the Meyer Group, was incorporated in March 2000 as a wealth management advisory business with a focus on Asian based high net worth individuals. It utilised the internet, seminars and 'word of mouth' to market its services which allowed Asian HNWIs to contact it directly to obtain access to sophisticated investment products and successfully established a niche in the Japanese market. In the financial year ended 28 February 2009 Meyer BVI made a profit after tax of \$2.4 million on turnover of \$4.4 million increasing to a profit after tax of \$3.06 million on turnover of \$6.5 million in year ended 28 February 2010. In the 10 months to 31 December 2010, Meyer BVI made a profit after tax of \$888,200 on turnover of \$2.44 million.

Asia Wealth will seek to acquire additional wealth management business in the Asian region, including China. It has identified several targets and is currently carrying out initial early stage due diligence on these.

The Company has raised £300,000, conditional on Admission, at 60p per Ordinary Share to provide additional working capital and cover the costs of Admission.

Directors

Details of the Directors and their backgrounds are as follows:

Richard Lascelles (*Non-Executive Chairman*), age 67

Richard Lascelles has over 40 years' experience in the corporate finance and investment sectors. He started his career in 1966 with Gerrard and National Limited, a leading City banking and discount house in the United Kingdom. In 1979, he started his own financial advisory and consulting company, Campden Financial Services Ltd and its clients have included companies in the finance, media, property and hotels, technology, mining and software industries. He holds directorships in an AIM listed company, Alternative Energy Limited, and several private companies involved in the development, investment and management of property. Through his career, Richard has developed an extensive network of HNWI's throughout the world.

Andrew Mankiewicz (*Chief Executive Officer*), *age 41*

Andrew Mankiewicz is British and a graduate of London University. With a management consultancy background with Deloitte Consulting Group, Andrew has spent the past 20 years building businesses between Europe and Japan in sectors including financial services, IT, media, healthcare, retail and food and beverage. He sat on the board of a number of listed investment companies in Japan and has advised on domestic strategy, restructuring and international growth. He is also a board member of a listed Korean investment holding company, Tozai Holdings. Andrew was the President of the British Chamber of Commerce in Japan from 2007-2010 and remains an Executive Committee Member. He is also a member of the Board of Governors of the European Business Council in Japan. He speaks fluent English, Japanese, Italian and French.

Richard Cayne (*Director*), *age 37*

Richard Cayne graduated with a Bachelor of Commerce from the Concordia University in Canada. He began his career in Montreal where he held various sales and marketing roles before moving to Japan in 1995. His 15 years' of experience in Japan began with Sony before changing his career path to wealth management. During this time he gained much of his market knowledge and experience in servicing the wealth management needs of the Japanese market. In March 2000 Richard founded the Meyer Group. He has been the Managing Director of Meyer Thailand since its incorporation in July 2010 and is also current Managing Director of Meyer BVI. Richard is Canadian and speaks fluent English and French and has a working knowledge of Japanese.

Other Information

The issued share capital on Admission will be 11,033,333 Ordinary Shares. The Ordinary Shares are the only securities being listed.

The Company is a financial services business under the PLUS Rules.

The Company's Corporate Advisor's are "Beaumont Cornish Limited" ("BCL") and can be contacted at:

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Copies of the Admission Document will be available during normal business hours on any weekday (Saturdays and public holidays excluded) from the offices of Beaumont Cornish and shall remain available for at least one month after the date of the start of the trading on PLUS.